

3

Is: <https://attendee.gotowebinar.com/register/539718861795568111> The webinar will be recorded and posted on the BOS website along with the power point slides and other documents.

(4) RFP for CoC Funds
Separate from the CoC Competition FY2018, the Balance of State CoC has been notified that Mercy Health Systems no longer wishes to administer their CoC RFP project. As a result, that project will end 10/31/18. Mercy Health Systems will apply for those funds in the CoC Competition FY2018 to secure the dollars for the next recipient. However, in the CoC Competition FY2017, funds were awarded to Mercy Health Systems for the 11/1/18 - 10/31/19 grant year. The total funds available is \$188,000. As a result, the Balance of State is announcing an open RFP for those funds. While the grant will be a "new grant" it will have some nuances that are different than a traditional new project through the Competition. If there are questions or concerns, please feel free to contact me. The deadline for the RFP is no later than Friday, May 25, 2018 to carrie.poser@wiscoc.org.

Thank you,

Carrie Poser

COC Director
Wisconsin Balance of State Continuum of Care
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Eau Claire, WI 54702
715-598-3301

carrie.poser@wiscoc.org
www.wiscoc.org



Carrie Poser

From: Carrie Poser
Sent: Wednesday, June 27, 2018 2:37 PM
Subject: CoC Competition: Timeline update and CoC Project Application Scoring Tool Explanation
Attachments: CoC Project Scoring Tool Explanation FY2018.pdf
Importance: High

Good afternoon,
Here are two key updates as it relates to the FY2018 CoC Competition:

(1) I have attached the CoC Project Application Scoring Tool Explanation. This document will be posted to the website soon. The document lays out the Board of Director policy decisions, the process that was used to develop the updated scoring tool, and a grid illustrating where points will come from and the percentage of the total. Additionally, the document thoroughly explains each data point used in scoring the CoC-funded projects in this year's CoC Competition. For each part, there are criteria and points as well as an explanation. In some cases, there are exceptions and those are explained. For most of the data points, there is a specific explanation as to the source of data used to calculate the metric, a screenshot, an explanation, and an example.

(2) In addition, below is the revised timeline of events as it relates to the CoC Competition. This will also be posted on the website soon.

June 20	HUD posts NOFA, CoC Competition begins
July 16	Draft Scoring Tool results posted on website
July 31	Deadline for APR submissions in SAGE for use in scoring
August 1	Threshold determination and notice to projects
August 10	Deadline for projects under threshold to submit their decision
August 13	2nd Draft Scoring Tool results posted on website
August 17	Deadline for submission of all new project applications
August 27	Deadline for all renewal project applications to be submitted in essays for review
August 31	Final Scoring Tool results posted on website
September 3	Deadline for all new project application to be submitted in essays for review
September 7	Deadline for notification to all projects as to whether the project was accepted and ranked, rejected or reduced
September 16	Deadline to appeal scoring tool results, request permission to reallocate
September 18	Deadline for the CoC Application, Priority listing, and notifications to be posted on website
submitted to HUD	Deadline for the entire CoC Application, Priority listing, and attachments to be submitted to HUD

Please let me know if you have any questions.

Thank you,

Carrie Poser

COC Director
Wisconsin Balance of State Continuum of Care

1

Carrie Poser

From: Carrie Poser
Sent: Friday, April 13, 2018 1:56 PM
Subject: Balance of State Updates & Trainings
Attachments: PH New RFP Project Application 2018 RUBRIC.pdf; PH New RFP Project Application 2018.docx
Importance: High

Good afternoon,
I hope this finds everyone enjoying the bizarre April weather we are having. I have several things I want to update folks on as well as reminders.

(1) Balance of State Quarterly Meeting
The May Quarterly meeting agenda (DRAFT) has been posted to the BOS website. In addition, the hotel reservation information and the meeting registration has also been posted. <https://www.wiscoc.org/finance/quarterly-meeting.html>. The deadline for reserving hotel rooms is April 19th.

To reserve your room under the WI Balance of State Continuum of Care block - please visit the following event specific link or contact the Sheraton Hotel directly:
<https://www.sheratonhotel.com/Book/WIBalanceofStateContinuumofCare2018>

(2) CoC Competition 2018
Today, HUD announced that registration for the upcoming Competition has opened. We can anticipate a few weeks before the Grant Inventory Worksheet (GIW) and then a few weeks for the CoC Competition. If you receive CoC funding, I would predict a May/June - August/September competition time table.

The Board of Directors has approved a Scoring Tool, threshold, and process to be used during this year's competition. A training on this has been scheduled for Thursday, May 3rd from 9-11 am. The link to register is: <https://attendee.gotowebinar.com/register/539718861795568111>. The webinar will be recorded and posted on the BOS website along with the power point slides and other documents.

(3) RFP for CoC Funds
Separate from the CoC Competition FY2018, the Balance of State CoC has been notified that Mercy Health Systems no longer wishes to administer their CoC RFP project. As a result, that project will end 10/31/18. Mercy Health Systems will apply for those funds in the CoC Competition FY2018 to secure the dollars for the next recipient. However, in the CoC Competition FY2017, funds were awarded to Mercy Health Systems for the 11/1/18 - 10/31/19 grant year. The total funds available is \$188,000. As a result, the Balance of State is announcing an open RFP for those funds. While the grant will be a "new grant" it will have some nuances that are different than a traditional new project through the Competition. If there are questions or concerns, please feel free to contact me. The deadline for the RFP is no later than Friday, May 25, 2018 to carrie.poser@wiscoc.org.

(4) Conferences
Registration is now open for the July 23-25th NAEH conference in Washington D.C. <https://naeh2018.org/naeh2018/naeh2018-conference/>

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Carrie Poser

From: Carrie Poser
Sent: Monday, April 30, 2018 4:27 PM
Subject: Reminder: CoC Competition Related
Attachments: PH New RFP Project Application 2018 RUBRIC.pdf; PH New RFP Project Application 2018.docx; FY-2018-CoC-Applicant-Recipients-GIW-Instructions.pdf
Importance: High

Good afternoon,
Please note the following upcoming deadlines related to the CoC Competition.

(1) Grant Inventory Worksheet (GIW)
The first part of the CoC Competition process involves the GIW. HUD uses this document to record all grants that are eligible for renewal funding within the CoC in the FY2018 CoC Competition. The GIW calculates the Annual Renewal Amount (ARA) for each project, which is the total renewal amount a project may request under the FY2018 CoC Competition, and the sum of all renewal budget line items (RLI). The sum of all ARAs within the CoC is then used to calculate the CoC's Estimated Annual Renewal Demand (EAR). I have posted the Balance of State CoC's GIW at: <https://docs.google.com/spreadsheets/d/1U1E5dL6S01aV272X0a7714m0dGm2Jm0hR/copy?usp=sharing>. This document is locked and in "view only" mode.

The data that is currently populated on the GIW came from HUD.

- The HUD office prepopulates the GIWs with all known grants that are eligible for renewal funding within the CoC's geographic area.
- Data from FY 2017 GIWs, Line of Credit Control System (LOCCS) and e-snaps was used by SNAPS (HUD DC) desk officers to review the accuracy of the prepopulated project information.

It is the Balance of State CoC's responsibility to review the projects on the posted GIW and verify accuracy. If there are missing projects, projects that should be removed or projects with information that must be updated (e.g. BU changes through a grant agreement), the CoC must complete a GIW Change Form no later than May 8, 2018. I have posted the Balance of State CoC's GIW Change Form at: <https://docs.google.com/spreadsheets/d/1U1E5dL6S01aV272X0a7714m0dGm2Jm0hR/copy?usp=sharing>. This document is not locked and you can edit the form. All changes must be made on the form Wednesday, May 2, 2018. I will review the changes at that time and submit the Balance of State's GIW final form to the HUD field office prior to the deadline.

(2) CoC Grant Contact list

In order to ensure that communication includes the correct people for each project, please update this chart not later than Wednesday, May 2, 2018. The chart is not locked and you can make changes. Please include the primary contact person's name, email and phone number. If there are additional people who wish to be included on CoC Competition related emails, please include them in Contact person #2 section. <https://docs.google.com/spreadsheets/d/1U1E5dL6S01aV272X0a7714m0dGm2Jm0hR/copy?usp=sharing>

(3) CoC Project Scoring Tool (formerly known as the Board Scoring Tool) Webinar
The Board of Directors has approved a Scoring Tool, threshold, and process to be used during this year's competition. A training on this has been scheduled for Thursday, May 3rd from 9-11 am. The link to register

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Carrie Poser

From: Carrie Poser
Sent: Saturday, August 4, 2018 8:38 PM
Subject: CoC Competition: CoC Project Scoring Tool
Attachments: CoC Project Scoring Tool 2018.xlsx
Importance: High

Good evening,
I have attached the first draft of the Balance of State CoC Project Scoring Tool for the FY2018 CoC Competition. It should be posted on the website shortly. The formatting is similar to previous years.

The info are:

- (1) A basic explanation
- (2) The ranking
- (3) The tiebreaker data
- (4) The points broken down by category and range
- (5) The evaluation or how many points the project received based on their data for each category
- (6) The data
- (7) The list of projects that were not scored and why

In the first draft, the total number of possible points is 115. The total number of possible points on the final scoring tool will be 125.

The points not yet awarded include:

- (1) LOCOS Draw (up to 5 pts)
- (2) July PIT participation (0 or penalty -2)
- (3) July PIT data submission (0 or penalty -10)
- (4) Board request for coalition information (0 or penalty -10)
- (5) Project Application submitted in essays by deadline (0 or penalty -2)
- (6) Housing First (5 points)

I strongly recommend you review all of the tabs for all of your projects. If there are questions or concerns, please let me know.

As a reminder, the deadline for submitted an APR in SAGE to be used for scoring is August 10th. If you submit an APR between today and August 10th, please send me an email. A second draft of the CoC Project Scoring Tool will be posted on/about August 14th. This version will reflect any changes made by projects electing to reallocate or relinquish funds. This version will also include LOCOS draw information.

Finally, if your project fell below threshold (70.0%), you are required to complete an Action Plan by August 10th. If the project elects to request reconsideration, the application is also due August 10th. Both the Action Plan and the Request for Reconsideration application will be posted on the website and sent directly to those impacted agencies.

Thank you,

Carrie Poser

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6

Carrie Poser

From: Carrie Poser
Sent: Tuesday, August 7, 2018 10:42 AM
Subject: CoC Competition: Policies
Attachments: Reallocation Policy - 2018.pdf; Rejection Policy - 2018.pdf; Review, Rank, Select New Projects Policy - 2018.pdf
Importance: High

Good morning,
I have attached 3 recently approved and updated policies as it pertains to the CoC Competition: Rejection, Reallocation, and Review-Rank-Selection. These should be posted on the website soon.

In addition, the CoC Project scoring tool and threshold documents have been posted on the website as well.

Thank you,

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1

4

Carrie Poser

From: Carrie Poser
Sent: Tuesday, July 17, 2018 3:22 PM
Subject: CoC Competition: New Projects - DV BONUS
Attachments: RFP DV Bonus - Subrecipient Project Application 2018 RUBRIC.docx; RFP DV Bonus - Subrecipient Project Application 2018.docx
Importance: High

Good afternoon,
As mentioned below, there is a third type of new project in this year's CoC Competition - the DV BONUS. There is a \$50 million set aside funds for rapid re-housing projects that will serve victims of domestic violence and meet Category 4 of the HUD homeless definition. Only one application can be submitted for the entire Balance of State CoC. As such, the board agreed to be the lead applicant for this grant and request proposals from those interested in being a sub-recipient of those funds.

I have attached the application and the rubric that will be used for scoring. The deadline is August 17, 2018.

Please share with community members and partners. These application should be posted on the BOS website soon.

Please let me know if you have questions.

Thank you,

Carrie Poser

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From: Carrie Poser
Sent: Monday, July 16, 2018 2:01 PM
Subject: CoC Competition: New Projects
Importance: High

Good afternoon,

1

Please make sure to share this with your local coalition partners.

I have attached 4 documents, two new project applications and two rubrics. These will be posted on the BOS website soon. There will also be an update to the page that includes a variety of resources for your use during the competition. (<https://www.wibos.org/2018-bos-coc-competition.html>)

This year, there are 3 different types of new projects: Voluntary Reallocation/Transition, BONUS, and DV BONUS. I do not yet have the DV BONUS application complete. I anticipate that will be done by tomorrow. The deadline for all 3 types is August 17, 2018. It is very important that you read all of the materials carefully as each application provides a different opportunity.

(1) Voluntary Reallocation/Transition

This application is new this year. HUD is allowing previously renewable project applications to voluntarily reallocate into a new transition project. The transition project allows an agency to finish out the old project while starting the new project. This process does away with the need to reclassify or the previous reallocation process.

Attached is the application and rubric.

(2) BONUS

HUD has posted the PPRN (preliminary pro rata need) which is how the BONUS amount is calculated. When HUD publishes the PPRN (final pro rata need), we will have a final available amount. For now, we do not want to hold up the application process while we wait.

Attached is the application rubric.

The DV BONUS and rubric will be sent out when it is available. If you have any questions, please contact me.

Thanks,

Carrie Poser

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2

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Thanks,

Carrie Poser

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www.wisconsin.org



9

Carrie Poser

From: Carrie Poser
Sent: Monday, August 27, 2018 2:27 PM
Subject: CoC Competition: Bonus Project RFP results
Importance: High

Good afternoon,

I am happy to announce that the following new projects have been selected to participate in this year's CoC Competition. The information will be posted on the BOS website soon.

Agency	Project	Type	Coalition	Amount
West CAP	PSH	Expansion	West Central	\$384,205
City of Appleton	RH	Expansion	Fox Cities	\$75,503
NEWCAP	PSH	Expansion	Brown	\$343,770
LSS	RH	new	Dairyland	\$87,076
				\$890,554

As a reminder, all new projects (Transition and Bonus) must be submitted by Friday, August 31st. In addition, the final CoC Scoring Tool results will be also posted & sent out on Friday, August 31st.

The Board should have a final decision regarding the DV Bonus Sub-recipient RFP process no later than tomorrow (Tuesday, August 28th).

Thank you,

Carrie Poser

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7

Carrie Poser

From: Carrie Poser
Sent: Monday, August 13, 2018 6:21 PM
Subject: CoC Competition: CoC Project Scoring Tool - Draft #2
Attachments: CoC Project Scoring Tool 2018 - Draft #2.xlsx

Importance: High

Good evening,

The second draft of the CoC Project Scoring Tool will be posted to the website soon. I have attached the document to this email.

There are a few things to note:

[1] eLOCCS draw forms have been received and reviewed for almost all of the projects. There are a few that I am missing. If you notice a blank on your evaluation and data chart under the LOCCS column, that means that I have not yet received your form from HUD. As such, your total points possible is still 115. For all other agencies, there should be a 5 or 0 in the column for LOCCS and the total points possible was increased to 120. If your project did not draw down funds quarterly, your project received 0 points.

[2] I am still waiting for HUD to confirm the total amount of the Balance of State's ARD, Tier 1 limit, planning, and BONUS funds. The original amounts are currently listed on the charts. If there is a change, it would be no more than \$26,000 increase.

[3] At this point, the FINAL CoC Project Scoring Tool will be posted no later than Friday, August 31st.

In addition, there have been several additional items posted to the website including 3 CoC Competition specific policies:

- CoC Rejection Policy
- CoC Reallocation Policy
- Review & Selection of New Project Policy

Thank you,

Carrie Poser

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carrie_poser@wisconsin.org
www.wisconsin.org

8

Carrie Poser

From: Carrie Poser
Sent: Friday, August 17, 2018 3:27 PM
Subject: REMINDER: CoC Competition: All New Projects Deadline!
Attachments: RFP Bonus - New Project Application 2018 RUBRIC.docx; RFP Bonus - New Project Application 2018.docx; RFP Reallocation - Transition Grant 2018 RUBRIC.docx; RFP Reallocation - Transition Grant 2018.docx; RFP DV Bonus - Subrecipient Project Application 2018 RUBRIC.docx; RFP DV Bonus - Subrecipient Project Application 2018.docx

Importance: High

Good afternoon,

Please share this with any local partners & coalition members that were interested in applying.

I am writing to remind folks that all Transition grants, New Project through BONUS funding grants - including expansion grants, & DV Bonus RH grants are due TODAY!

Thank you,

Carrie Poser

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www.wisconsin.org



From: Carrie Poser
Sent: Monday, July 16, 2018 2:01 PM
Subject: CoC Competition: New Projects
Importance: High

Good afternoon,

Please make sure to share this with your local coalition partners.

12

Carrie Poser

From: Carrie Poser
Sent: Tuesday, September 4, 2018 11:17 AM
Subject: CoC Competition: Website Updated
Importance: High

Good morning,

The WI Balance of State CoC website has been updated with important CoC Competition related items. The link to the page dedicated to the FY2018 CoC Competition is: <https://www.wiboscoc.org/2018-bos-coc-competition.html>

New information posted includes:

- (1) WI Balance of State Rejection Policy 2018 – Board approved policy and appendix 1 & 2 (updated)
- (2) WI Balance of State Project Notification 2018 – individual letters to agencies regarding the rejection or approval of their project applications in this year's competition (new)
- (3) Most of the Final FY2018 new & renewal Project applications (updated)
- (4) CoC Project Scoring Tool 2018 – Final (updated)

Please let me know if there are any questions or concerns.

Thank you,

Carrie Poser

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Eau Claire, WI 54702
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13

Carrie Poser

From: Carrie Poser
Sent: Tuesday, September 11, 2018 2:12 PM
Subject: CoC Competition: CoC Scoring Tool Final Version - Corrected
Attachments: CoC Project Scoring Tool 2018 - FINAL 5.11.18.xlsx
Importance: High

Good afternoon,

I have attached the corrected Final version of the CoC Scoring Tool. This should replace the one currently posted on the website soon.

In the timeline for the CoC Competition, the Board approved a period of time following the release of the final version of the CoC Scoring Tool for agencies to appeal the scoring tool results. This provision has been posted on the BOS website since the start of the CoC Competition. The deadline for those appeals was September 7, 2018. The CoC did receive an appeal. After an investigation, the determination by the CE System Specialist was that in fact there had been a calculation error. As such, the agency in question received less points than the project should have. This has been corrected.

Now that the appeal deadline has passed, the attached document is in fact the FINAL scoring result & will be used in the Priority Listing FY2018 in e-snaps.

September

September 3

September 7

September 16

September 18

Thank you,

Carrie Poser

COC Director
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carrie_poser@wiboscoc.org
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Deadline for all new project application to be

Deadline for notification to all projects as to w reduced

Deadline to appeal scoring tool results, request

Deadline for the CoC Application, Priority Listing

Deadline for the entire CoC Application, Priority Listing

10

Carrie Poser

From: Carrie Poser
Sent: Tuesday, August 28, 2018 2:48 PM
Subject: CoC Competition: DV Bonus RHP Project RFP results
Importance: High

Good afternoon,

I am happy to announce that the following new sub-recipients have been selected to participate in the Balance of State's RHP project for victims of domestic violence in this year's CoC Competition. The information will be posted on the BOS website soon.

As a reminder, the Wisconsin Balance of State CoC will be writing one RHP project for victims of domestic violence. There will be 5 subs. The total grant will be \$983,150. Following the Board's scoring & review of community need and resources, the following selections were made:

Agency	Coalition	Amount
Women & Children	Xenosha	238,009
Golden House	Brown	282,963
ADVOCAP	Winnipegoland	127,855
NWCSA	Northwest	125,254
Newcap	NWISH & NE	154,010
Balance of State CoC	Admin	45,059
		\$983,150

As a reminder, all new projects (Transition and Bonus) must be submitted by Friday, August 31st. In addition, the Final CoC Scoring Tool results will be also be posted & sent out on Friday, August 31st.

Thank you,

Carrie Poser

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carrie_poser@wiboscoc.org
www.wiboscoc.org

11

Carrie Poser

From: Carrie Poser
Sent: Friday, August 31, 2018 5:05 PM
Subject: CoC Competition: CoC Scoring Tool - Final
Attachments: CoC Project Scoring Tool 2018 - FINAL.xlsx
Importance: High

Good afternoon,

I have attached the final version of the CoC Scoring Tool. The results of the tool will be used to complete the CoC Competition Priority Listing. All components have been accounted for in this version. The tool should be posted on the BOS Website soon: <https://www.wiboscoc.org/2018-bos-coc-competition.html>

If you have any questions, please let me know.

Thank you,

Carrie Poser

COC Director
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